

NETLOGIC MICROSYSTEMS, INC.
RECONCILIATION OF GAAP DILUTED NET INCOME (LOSS) PER SHARE TO
NON-GAAP DILUTED NET INCOME PER SHARE
(UNAUDITED)

	Guidance for three months ending Dec 31, 2008	
	Low	High
GAAP net loss per share - Diluted	\$ (0.13)	\$ (0.12)
Difference in share count between GAAP and non GAAP basis on GAAP net loss	0.01	0.01
Other reconciling items:		
Stock-based compensation	0.21	0.21
Amortization of intangible assets	0.14	0.14
Fair value adjustment related to acquired inventory	0.00	0.00
Non-GAAP net income per share - Diluted	<u>\$ 0.23</u>	<u>\$ 0.24</u>

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SOURCE: NetLogic Microsystems, Inc.